Psigma
Investment Management

Your Vision Team at Psigma

From initial proposal to becoming a client, we are on hand to help answer any questions you might have about your investment with us.

Primary Contacts

Stewart Howard
Business Development Director

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Stewart graduated from Oxford Brookes university in 2005 in Languages for business: French and Japanese. Stewart has worked in financial services since 2006 starting his career in Protection Marketing for Skandia. Two years later Stewart became a Business Consultant helping financial advisers develop their business propositions in the run up to RDR. He was responsible for implementing investment processes and strategies in advisory firms to help drive efficiencies in the business and grow AUM. Stewart joined Psigma to strengthen our presence in the IFA market. Stewart holds the level 4 Diploma in financial planning and is a member of the PFS.

Sanjeev Chopra, CFA
Investment Director

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Sanjeev graduated with a BSc in Economics from Brunel University and a MSc in Finance from Birkbeck college, before joining JP Morgan in 1996 on their Graduate Programme. He subsequently joined HSBC, embarking on a 19-year career with the Group, where his roles included the management of portfolios for international clients, providing advisory & discretionary investment advice to Middle East clients, business development of offshore clients and lastly managing portfolios for UK private clients. Sanjeev joined Psigma in January 2017 as Investment Director. Sanjeev is a CFA Charterholder, a Chartered Fellow of the CISI and a Chartered Wealth Manager.

Team Contacts

Mike Myers
Investment Manager

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Mike graduated with a BA Honours degree in Politics from Nottingham University in 2011. Shortly after, he joined Neptune Investment Management as part of the Fund Sales team, helping to build relationships with Discretionary Fund Managers and Institutional clients.

Mike joined Psigma in 2013 as an Investment Associate to assist with private client investments and has since progressed to managing client portfolios. Mike has completed his IMC, Chartered Wealth Management Qualification (Level 7) and achieved a distinction for his MSc in Wealth Management at Cass Business School. Mike is a Chartered member of the CISI.

Peter Seamer
Investment Director

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Peter graduated from Exeter University in 2001 with a BA (Hons) in Economics and Politics. He started his career as a Wealth Planner before joining Tilney Group as an Investment Manager, responsible for managing private client and charity portfolios. Peter joins us from Arbuthnot Latham where he worked for over seven years, latterly as a Director of Investment Management. He is a Chartered Fellow of the CISI and holds the Financial Planning and Corporate Finance Technical Foundations Certificates. In 2018 he was named as one of PAM Insight's Top 40 Under 40.

Toby Carpenter
Investment Director

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Toby graduated from Nottingham Trent University in 1999 with an Honours degree in Financial Services. He started his career as a financial adviser, before joining Coutts & Co as a Private Banker where he advised high net worth individuals. Prior to joining Psigma, Toby ran the Birmingham office of Charles Stanley Stockbrokers where he managed private client portfolios and a team of investment managers.
Toby joined Psigma's Birmingham office in 2012 and manages a mixture of private client, charity and pension portfolios. He is a chartered member of the CISI and holds a Masters in Wealth Management and is a CFA charterholder. He has over 20 years' investment experience.

Support Team

Oliver Banks

Client Services Assistant Manager

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Oliver began his career in financial services in 2007 and has since worked for multiple investment houses including Fortis Private Investment Management, BNP Paribas PIM, Williams de Broe PIM and Investec PIM and has acquired a wealth of knowledge from the Operation workings across a diverse range of job responsibilities. Oliver joined Psigma in 2012 and has since been promoted to Client Services Assistant Manager responsible for ensuring that the Client Service Team provide an excellent and efficient investment administration service to its clients and discretionary investment managers. Oliver is currently studying for his CISI qualifications.

Muriel Meehan

Business Development Associate

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Muriel graduated from Wilfrid Laurier University in Ontario, Canada in 2018 with two Honours degrees; a BBA and a BA in Financial Mathematics. She has previously completed co-op terms at the Bank of Montreal, BlackBerry and SAP, and moved to the UK to join Psigma in March 2019. Muriel's role within the Business Development team is to help build adviser relationships and support the team across the full sales process.

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For further information, please get in touch with us:

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